**INTEREST RATES MARKET NOTICE**

**Date: 19 March 2018**

**Subject:** New Financial Instrument Listing

***(TELKOM SA SOC LIMITED –“TLC05”)***

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The JSE Limited has granted a listing to **TELKOM SA SOC LIMITED** on Interest Rate Market with effect from 22 March 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TLC05

**Nominal Issued** R 654,000,000.00

**Issue Price** 100%

**Coupon** 8.075% (3 Month JIBAR as at 16 Mar 2018 of 7.125% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2019

**Books Close Date** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 22 March 2018

**Date Convention** Following

**Interest Commencement Date** 22 March 2018

**First Interest Payment Date** 22 June 2018

**ISIN No.** ZAG000150087

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TLC05%20Pricing%20Supplement%2022032018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TLC05%20Pricing%20Supplement%2022032018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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